

VALUE PACK

Client Code: _____ PAN Number _____

Scheme Name	Only for Online Branch								
	VP2KLT <input type="checkbox"/>	VP3KLT <input type="checkbox"/>	VP5KLT <input type="checkbox"/>	VP10KLT <input type="checkbox"/>	VP30KLT <input type="checkbox"/>	VP50KLT <input type="checkbox"/>	VP1LACT <input type="checkbox"/>	VP2LACT <input type="checkbox"/>	VP3LACT <input type="checkbox"/>
Upfront Fees (INR)	2000	3000	5000	10000	30000	50000	100000	200000	300000
Validity (days)	Lifetime	Lifetime	Lifetime	Lifetime	Lifetime	Lifetime	Lifetime	Lifetime	Lifetime
DELIVERY Brokerage									
Max	0.40%	0.35%	0.30%	0.25%	0.20%	0.15%	0.10%	0.08%	0.07%
Min (paise)	2	2	2	1	1	1	1	1	1
INTRADAY Cash segment (Equity)									
1st leg MAX 0.040%	0.040%	0.035%	0.030%	0.025%	0.020%	0.015%	0.010%	0.008%	0.007%
2nd leg MAX	0.040%	0.035%	0.030%	0.025%	0.020%	0.015%	0.010%	0.008%	0.007%
Cash Min 1st leg (paise)	1	1	1	1	1	1	1	1	1
Cash min 2nd leg (paise)	1	1	1	1	1	1	1	1	1
INTRADAY Futures (Equity & Currency)									
1st leg & 2nd leg each if carry forward	0.040%	0.035%	0.030%	0.025%	0.020%	0.015%	0.010%	0.008%	0.007%
2nd Leg if same day square off	0.040%	0.035%	0.030%	0.025%	0.020%	0.015%	0.010%	0.008%	0.007%
FUT MIN 1st leg (paise)	1	1	1	1	1	1	1	1	1
FUT MIN 2nd leg (paise)	1	1	1	1	1	1	1	1	1
INTRADAY Futures (Commodities)									
1st leg & 2nd leg each if carry forward	0.040%	0.035%	0.030%	0.025%	0.020%	0.015%	0.010%	0.009%	0.008%
2nd Leg if same day square off	0.040%	0.035%	0.030%	0.025%	0.020%	0.015%	0.010%	0.009%	0.008%
FUT MIN 1st leg (paise)	1	1	1	1	1	1	1	1	1
FUT MIN 2nd leg (paise)	1	1	1	1	1	1	1	1	1
OPTIONS									
1st Leg and 2nd Leg (INR) - Equity (Both Side)	50	45	40	30	25	25	20	18	15
1st Leg and 2nd Leg (INR) - Currency	20	18	15	12	11	10	8	8	6
Default Plan									
DELIVERY Brokerage	0.50%								
Intraday Cash or Futures - Equity/Commodity (Both Side)	0.05%								
Options - Equity (Both Side)	Rs. 100 per lot								
Futures & Options - Currency (Both Side)	Rs. 20 per lot								

Terms and Conditions

- **Brokerage rates:** The client will be charged special brokerage rates as specified in the Value Pack scheme sheet as per the plan chosen by him.
- Upfront fees will have to be paid by the client at the time of account opening or scheme activation. The scheme will commence only after realization of payment.
- **Daily brokerage reversal:** The daily brokerage generated by the customer across all the segments will be refunded to client's ledger on a daily basis up to the extent of the scheme amount on a cumulative basis.
- **Expiry & Auto-renewal:** An active Value Pack scheme will be considered as "expired" once the customer has generated a cumulative brokerage equal to or more than the scheme amount from the date of activation of Value pack. On expiry, the ongoing Value Pack scheme will be auto-renewed with an auto-debit charged to the ledger.
- **Discontinuation of an existing plan:** If the client cancels the scheme before expiry, the brokerage generated from the date of scheme activation till the date of cancellation will be calculated as per the default plan mentioned above and the remaining amount will be refunded to the client after charging a penalty of Rs. 500. *No penalty will be charged if the customer discontinues an existing scheme and upgrades to a scheme of higher amount within 15 working days.*
- **Other charges:** Admin charges (1st year onwards): Rs. 199 + GST, AMC charges (1st year FREE, 2nd Year onwards): Rs. 299 + GST (Subject to change with other schemes prevailing at the time of account opening)

Date : _____

Place : _____

Client's Signature	
Client Name	